

The Holders of  
A-TEC INDUSTRIES AG Bonds of 2005-2010  
**ISIN: AT0000499272**

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## **Reorganisation proceedings A-TEC Industries AG – pending distribution of dividends**

Dear Madam/Sir,

In my capacity of court-appointed bondholders' guardian for the bonds of A-TEC Industries AG 2005-2010, **ISIN AT0000499272**, I am writing to inform you of the distribution of a dividend about to be carried out by trustee Dr. Matthias Schmidt and amounting to **4.44%**.

The dividend will be distributed by the paying agent specified in the terms and conditions governing the A-TEC bond for 2009-2014, which is Raiffeisenbank International AG, which will in turn make the payouts via Österreichische Kontrollbank AG acting as securities clearing and depositing bank. **Recipients of the payments are those bondholders that hold one or more bonds in their securities account on 18 December 2015 (end of business).**

The dividend will be paid into the account **that holds your securities and/or from which you receive payments from your securities portfolio.**

This procedure is the result of provisions in the bond terms and conditions and of the fact that a large number of bondholders are not known by name.

The dividend will be paid not just for the nominal capital but also for the interest accrued up to the date on which insolvency proceedings were instituted, **where the Kapitalertragssteuer (KeSt; capital yields tax) due on the interest is withheld by the depositary bank for bondholders subject to this tax.**

Although any further dividend is not expected the bonds will, for the time being, not be written off as being worthless.

Hoping that this has been of interest to you I remain

yours sincerely,  
G. Freimüller