

The Holders of
listed Bonds of
WW Holding AG (formerly: WIENWERT Holding AG)
ISIN: AT0000A1LJK5
AT0000A1P0K5

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Vienna, 02. February 2018
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Reorganisation proceedings WW Holding AG (formerly: WIENWERT Holding AG)

Dear Madam/Sir,

By a decision of the Vienna Commercial Court of 2 February 2018, 4 S 16/18g, reorganisation proceedings without self-administration were instituted against the assets of WW Holding AG (formerly: WIENWERT Holding AG) (FN 308774f) in A-1010 Vienna, Getreidemarkt 10. As to the details regarding the institution of proceedings please refer to the database of notifications

(<http://edikte.justiz.gv.at/edikte/id/idedi8.nsf/suchedi?SearchView&subf=e&SearchOrder=4&SchuldnerS=Wienwert&BMAZ=NUL&ftquery=&query=%28%5BSchuldnerS%5D%3D%28Wienwert%29%29#1517678129415>).

With the institution of reorganisation proceedings, I was appointed Kurator (trustee) of all holders of bonds of WW Holding AG (formerly: WIENWERT Holding AG), ISIN: AT0000A1LJK5 and ISIN: AT0000A1P0K5, pursuant to Section 1 Teilschuldverschreibungskuratorenengesetz (Act Governing Bond Trusteeship) (Imperial Law Gazette 49/1874 of 24 April 1874). This appointment was notified in the same database.

By virtue of this appointment as trustee of bond holders I am authorised and obliged to intervene in the reorganisation proceedings as the representative of all holders of such bonds. I will therefore file a proof of claim in the reorganisation proceedings for the totality of bond creditors, will use my best efforts to represent the bond creditors at

these reorganisation proceedings and will ultimately use my voting right at the hearing that discusses the reorganisation schedule on behalf of all bond holders of WW Holding AG (formerly: WIENWERT Holding AG), ISIN: AT0000A1LJK5 and ISIN: AT0000A1P0K5.

Please note that the law does **not** provide for individual bond holders to file proof of their claim on their own nor for them to attend the vote on the reorganisation schedule.

Please find below information regarding the steps and documents necessary to ensure that your claim will be considered within the scope of the reorganisation proceedings. I would ask you to keep to this guideline as closely as possible so as to facilitate further action for all parties involved, not least because I will be representing a great multitude of creditors.

Kindly take note of the following:

I need the following information and documents from you (to be **sent to me by the post**) to ensure that your claims to share in the reorganisation dividend can be considered:

- first name, family name and date of birth of the bond holder (if the holder is a legal entity please provide the requisite information and company register number),
- postal address,
- telephone number,
- e-mail address,
- statement of securities by your depository bank (issued not earlier than 2 February 2018),
- full account number and details of the bank (IBAN and BIC) to which the dividend is to be paid.

I will need to receive these documents **by 10 March 2018 at the latest**.

The claims received by me will be registered in chronological order and included in an internal register of claims. For reasons of data secrecy this internal register cannot be published, but you will receive, if you so wish, within two weeks of my receipt of your claim, a confirmation that your claim has been entered in the register of filed claims.

During the proceedings I will inform you of the progress in irregular intervals and certainly whenever some extraordinary event occurs in the course of the reorganisation proceedings, and, finally, not later than one week before the hearing to discuss the reorganisation schedule, by way of a newsletter published on my homepage www.jus.at. I will also use this platform to inform you of my reports to the Commercial Court of Vienna.

I remain,
yours sincerely,
G. Freimüller